

EMBRAER GROUP

SOLID SUSTAINABLE STRATEGIC

5G in Brazil ... the Way Ahead Space + Terrestrial - the 5G Journey

Nov 9th 2021

OUTLINE

- ATECH
- •5G Auction Notice
- Backhaul Scenario
- Satellite Opportunity Scenario



ATECH

STRATEGIC DEFENSE COMPANY

- Law number 12.598 (Ministry of Defense);
- Absorption and domain of Technological Complex Systems;
- Strategic Partners;
- Integrator for national technological projects of high significance;
- Development and Management of technological solutions for Critical Systems;
- Conception and Integration of strategic programs.



<u>SDP</u> – Strategic Defense Products

SAGITARIO DACOM H-XBR SIGMA SPA-GE SOpM SPA-C2





An Embraer Group Company, with unique expertise in system engineering and technologies of situational awareness and support to decision-making.

Manage

Integrate

Complete domain of the system life cycle, with proved competence in world-class technology solutions.

Delivery of innovative solutions that transform processes, technologies and integration of systems into intelligence, efficiency and optimization.

Lots distributed over four frequency groups

Frequency	Lot Group	Lot Types				
700 MHz	A (National)	A1				
2,3 GHz	E, F (Regional)	E1, E3, E4, E5, E6, E7, E8 F1, F3, F5, F6, F7, F8				
3,5 GHz	B, D (National)	B1, B2, B3 D33, D34, D35				
	C (Regional)	C2, C4, C5, C6, C7, C8				
26 GHz	I (National)	16				
	G, H, J (Regional)	G1, G2, G3, G4, G5 H19, H25, H31, H37, H38, H39, H40, H41, H42 J20, J26, J32, J33				

Auction Winners

Company/Consortium	Auctioned off lot
Algar Telecom	C8, F8, H37, H38, H39, H40, H41
Brisanet	C4, C5, E4
Claro (América Móvil)	B1, D33, E1, E3, E5, E6, E8, G1, G2
Cloud2U	C7
Consórcio 5G Sul	C6
Flylink	H42
Neko	J32
Sercomtel	C2
TIM (Telecom Italia Mobile)	B3, D34, F6, F7, H19, H25, H31, I6, J20, J26, J33
Vivo (Telefonica)	B2, D35, E7, F1, F3, F5, G3, G4, G5
Winity II	A1

Some Obligations

• Block A

Due Date	Dec 31 2023	Dec 31 2024	Dec 31 2025	Dec 31 2026	Dec 31 2027	Dec 31 2028	Dec 31 2029
Aim Counties Annex XII	40%	70%	100%	Х	Х	Х	Х
Aim Counties Annex XVII	х	Х	Х	100%	Х	Х	х
Aim Roads Annex XIII	10%	20%	50%	70%	90%	100%	х
Aim Roads Annex XVII	х	Х	Х	Х	Х	Х	100%

- 4G Technology
- 35.784 km of roads and 625 counties
- No mention about the backhaul technology

Some Obligations

• Blocks E and F

Due Date	Dec 31 2023	Dec 31 2024	Dec 31 2025	Dec 31 2026	Dec 31 2027	Dec 31 2028	Dec 31 2029
Aim Counties Annex XVI	40%	100%	Х	Х	Х	Х	Х
Aim Localities Annex XVII	10%	20%	40%	60%	80%	100%	х
Aim Localities Annex XIX	х	х	х	х	х	х	100%

- 4G Technology
- Counties and localities with less than 30.000 inhabitant.
- No mention about the backhaul technology

Some Obligations

• Blocks B, C and D

Due Date	Dec 31 2023	Dec 31 2024	Dec 31 2025	Dec 31 2026
Aim Counties Annex XV	40%	70%	100%	Х
Aim Localities Annex XVIII	Х	Х	Х	100%

Transport network

- ✓ 1 Gbps Less than 20.000 inhabitant
- ✓ 10 Gbps More than 20.000 inhabitant

Some ObligationsBlocks B and D

Due Date	Jul 31 2022	Jul 31 2023	Jul 31 2024	Jul 31 2025	Jul 31 2026	Jul 31 2027	Jul 31 2028	Jul 31 2029
Aim Capitals Annex XIV-A	100%	100%	100%	х	х	х	х	х
Aim Cities Annex XIV-A	х	х	х	P > 500000	P > 200000	P > 100000	50% (P > 30000)	100% (P > 30000)
Aim Localities Annex XIX	Х	х	Х	х	x	х	х	100%

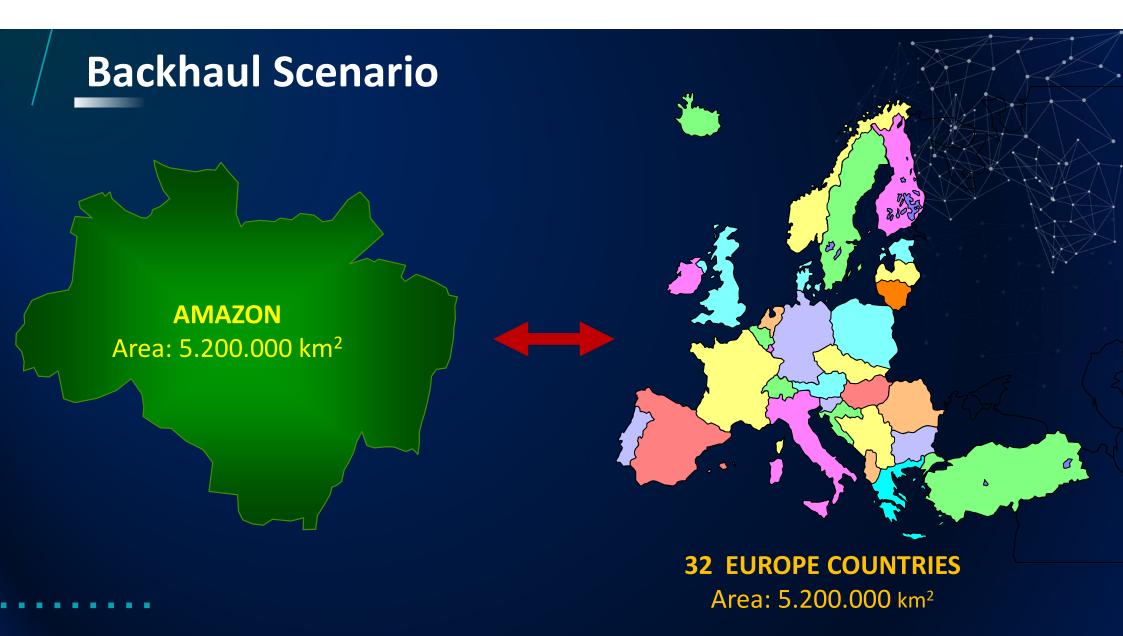
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Backhaul Scenario





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Satellite Opportunity Scenario

In regions with difficulties for terrestrial links

 Satellite can enable the flow from regions of difficult access to the wired backbone.

Deadlines for service availability

• The winners that foresee that the terrestrial transport network will not be ready to attend the Auction Notice date requirements could setup a "Plan B" with satellite backhaul.



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