

Space + Terrestrial: New Ground for 5G Convergence

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Our Position



We are a **global leader** in IP-based satellite communications.

Perfecting ground infrastructure, **accelerating** business growth, and **developing** innovative solutions for the world's top satellite operators, service providers, telcos and equipment makers.

Owned by ST Engineering

Headquarters in Europe, USA and Singapore

35+ years of innovation

1,000 employees globally

57% VSAT hub market share

Product portfolio branded under iDirect and Newtec

Leader in Enterprise, Mobility, Broadcast and Government/Military Markets

iDirect Government, wholly owned subsidiary, leader in US DoD

3 Ecosystems are Converging Today





NEW SPACE

LEO
MEO
GEO

Probably the largest transformation in satellite history

- From GEO to VHTS GEO/MEO/LEO/HEO
- From 20 GBPS capacity to terabit level constellations
- From static beams to dynamic beams
- From bespoke payloads to standardized/programmable payloads?



GLOBAL TELCO AND IT

5G

Major transformation in telco history

- To a master 5G platform
- Convergence of all access technologies
- Automation, virtualization, orchestration
- Scale, capacity and performance



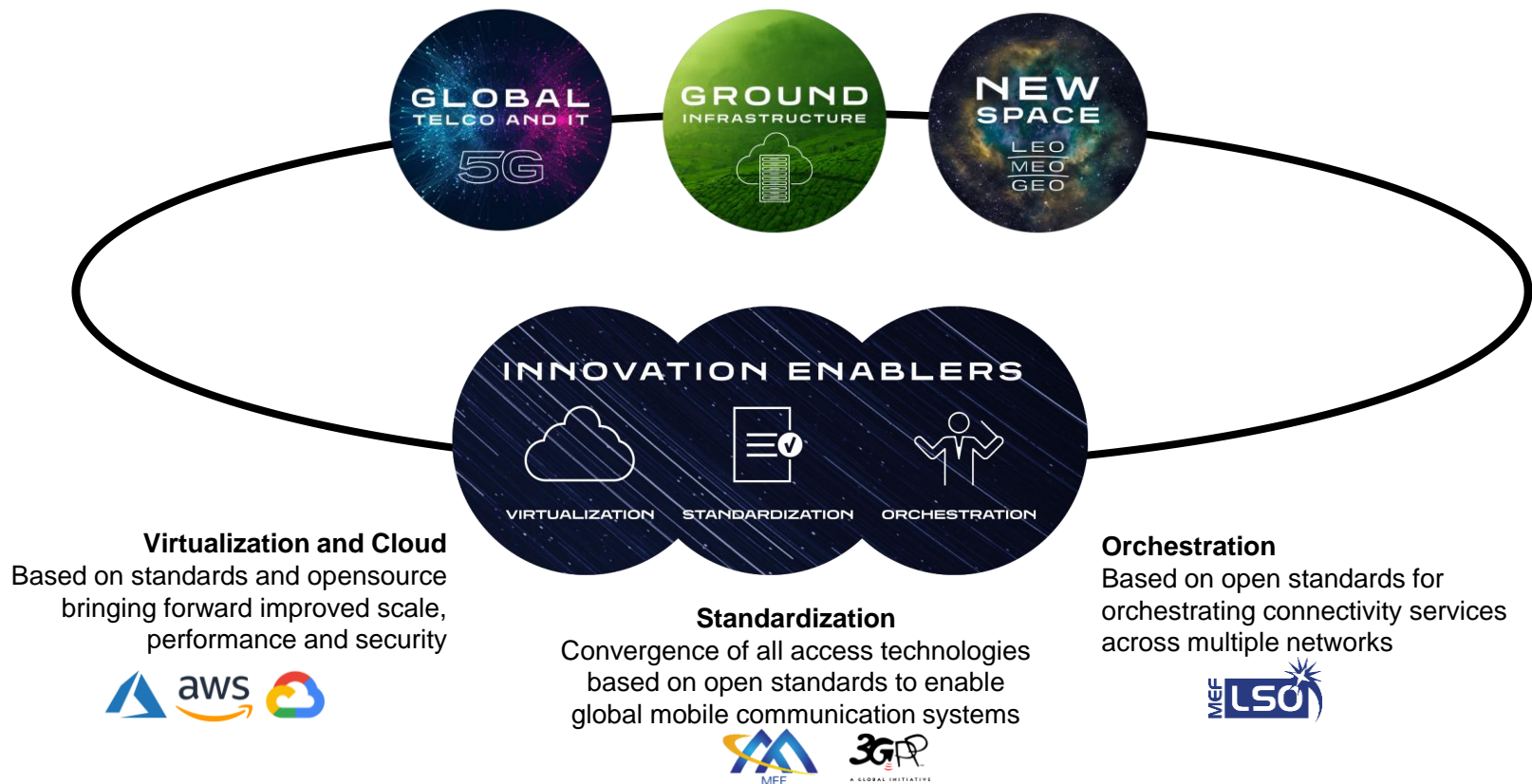
GROUND

INFRASTRUCTURE

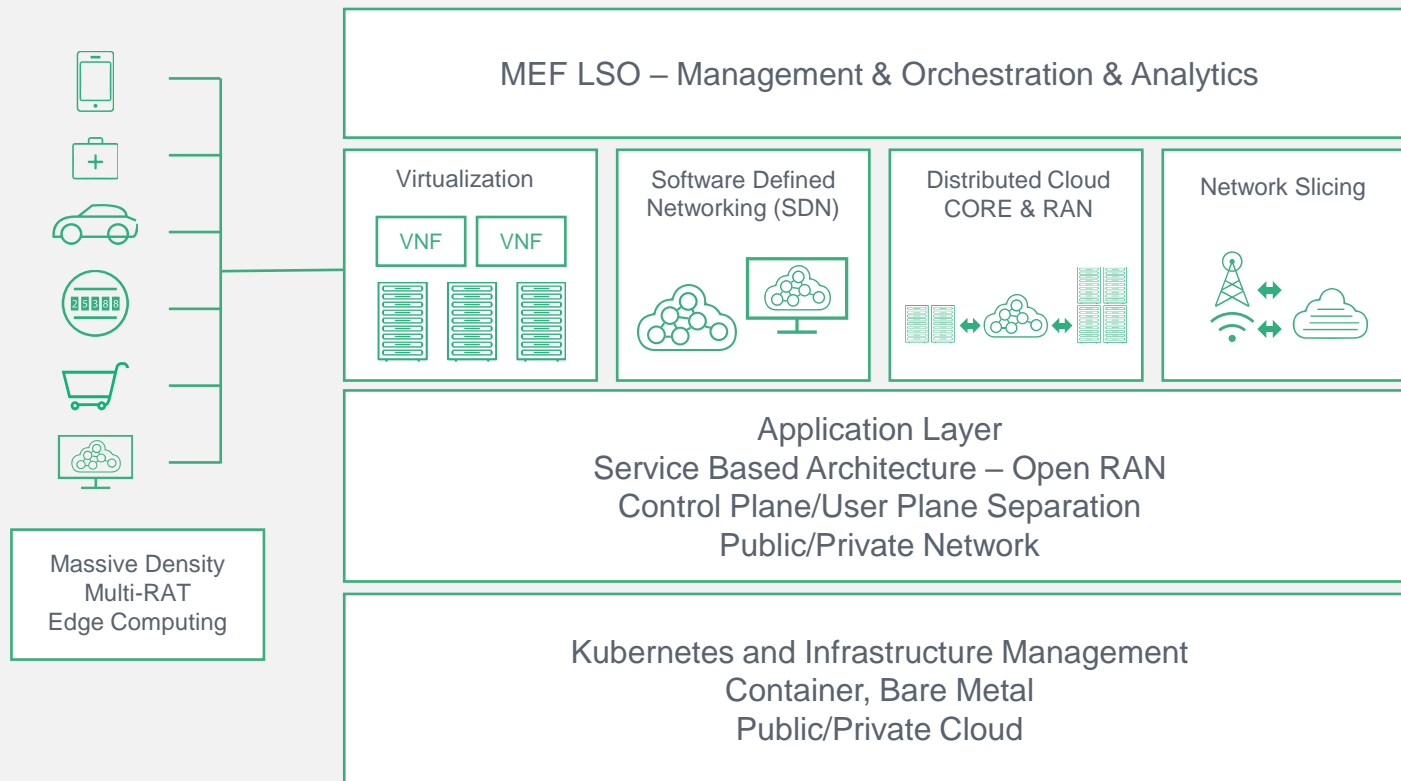
Ground infrastructure must play a unifying role

- From software-defined satellites to software-defined networks
- From stand-alone networks to **integrated** ecosystems
- From appliances to **virtual** infrastructure
- From configuration to **orchestrated** service delivery

Innovation Enablers



Architecture Evolution



Uniting 5G, New Space, New Ground



INTEROPERABLE
OPEN SOURCE
VIRTUALIZATION



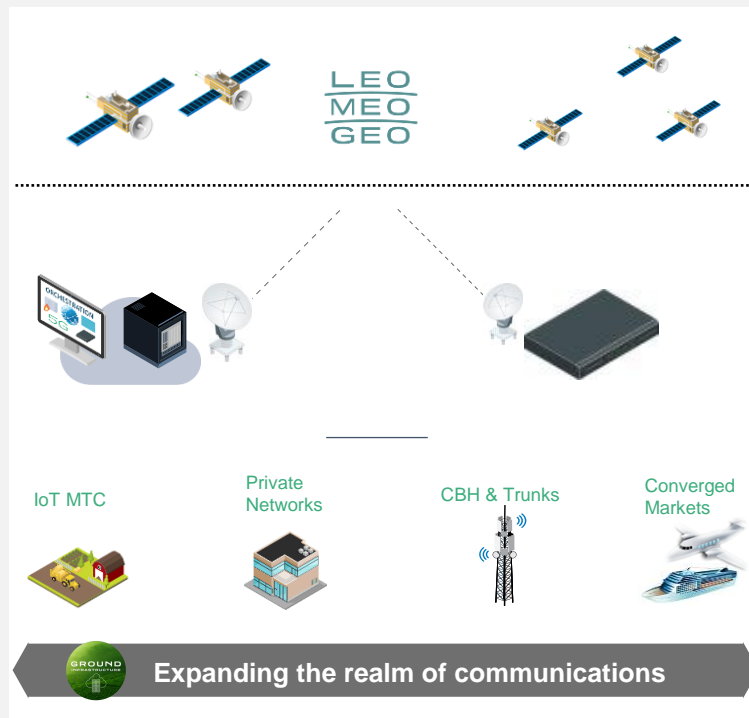
MULTI-ACCESS
4G 5G Wifi IoT



ORBIT
INNOVATION



IP CONTENT
DISTRIBUTION



FLEXIBLE
RESOURCE
ALLOCATION



MEF - END-TO-END
SERVICE
ORCHESTRATION &
AUTOMATION



TECHNOLOGY
CONVERGENCE

MXDMA
5G NR
Waveforms

CLOUD
EDGE COMPUTING,
M2M, IA, BIG DATA



Broadband & Enterprise Use Cases



Digital Divide | Cloud Access | IoT



Scalable throughput and CIR to meet any demand and best user experience



Lowest TCO - Optimal bandwidth and operational efficiency, proven reliability



End to End **service orchestration and assurance** of carrier services



Seamless integration in Telco 5G infrastructure, expansion to edge computing

Mobility Market Use Cases



Highest throughput serving most demanding customers with a single modem



Best User Experience with highest CIR at the right place and time



Security and Reliability critical to address digital transformation



Service orchestration and service assurance across capacities



Advanced mobility features for seamless connectivity switching

CBH Market



Highest throughput serving most demanding customers with a single modem



Best User Experience - highest throughput, CIR and retaining connectivity in fading conditions



Cost-effective CAPEX - lower power consumption using smaller terminals



Lowest TCO - Unique bandwidth and operational efficiency and **Bandwidth sharing/portability across sites** in real-time



In-Country hub, full capability for **any use case & expansion**



Seamless integration in **Telco 5G** and expansion to **edge computing and 5G edge**

Ground Infrastructure Must Unify Ecosystems

Full interoperability with Telco via
5G architecture

Continuous advances in waveform efficiency

Cloud-based architectures benefiting from virtualization

Orchestrate services so they are seamless, responsive,
cost-effective and scalable to any site and application

Serve all satcom mobility and fixed markets
with seamless user experience

Provide application specific solutions



**WE MAKE IT POSSIBLE FOR OUR
CUSTOMERS TO BUILD MULTI-ORBIT,
MULTI-ACCESS TECHNOLOGY
STRATEGIES ON THE WORLD'S FIRST
CLOUD-BASED PLATFORM**

SHAPING THE FUTURE

of How The World Connects Through Satellite Innovation