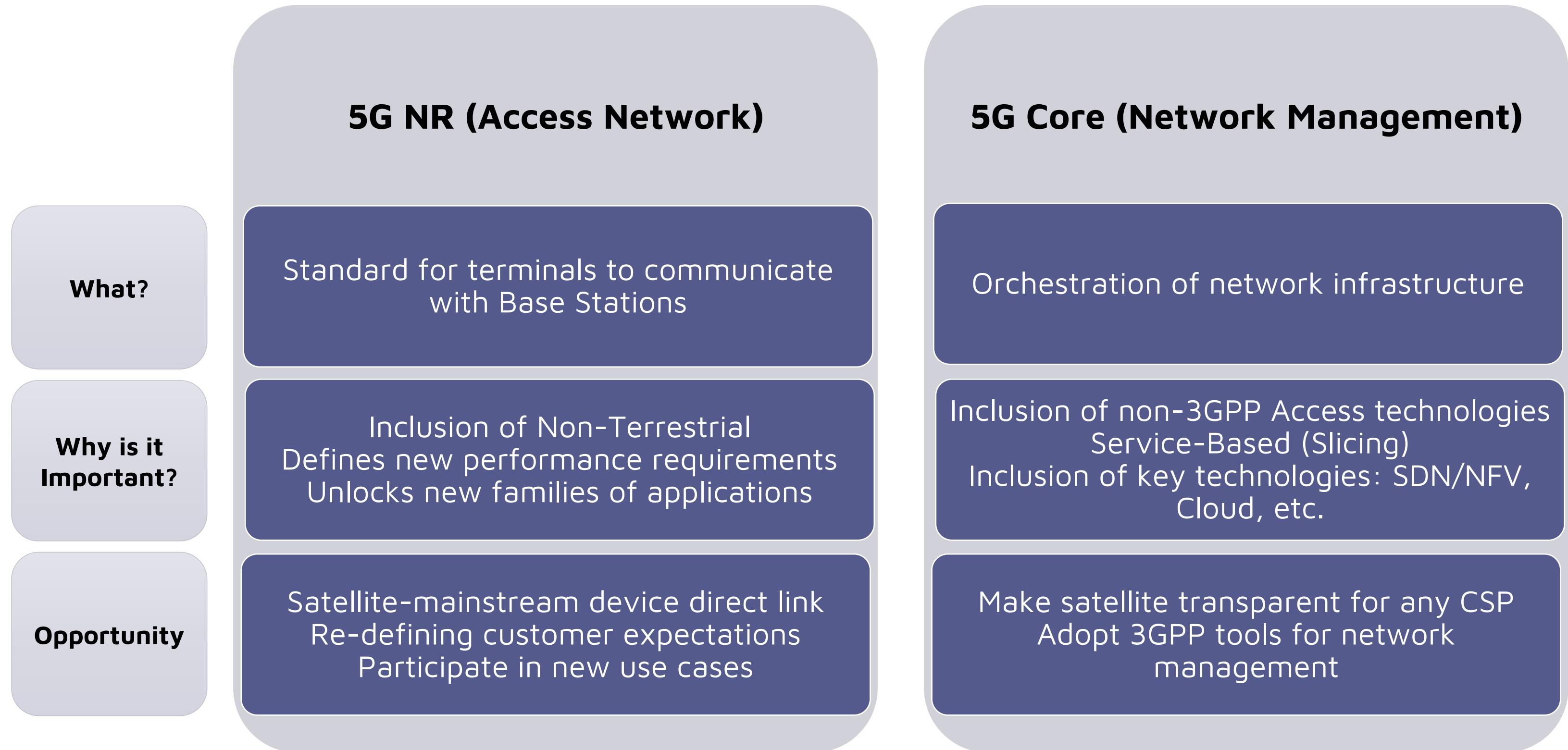




Opportunities in the Emerging Direct Satellite-to- Device Market

October 2022



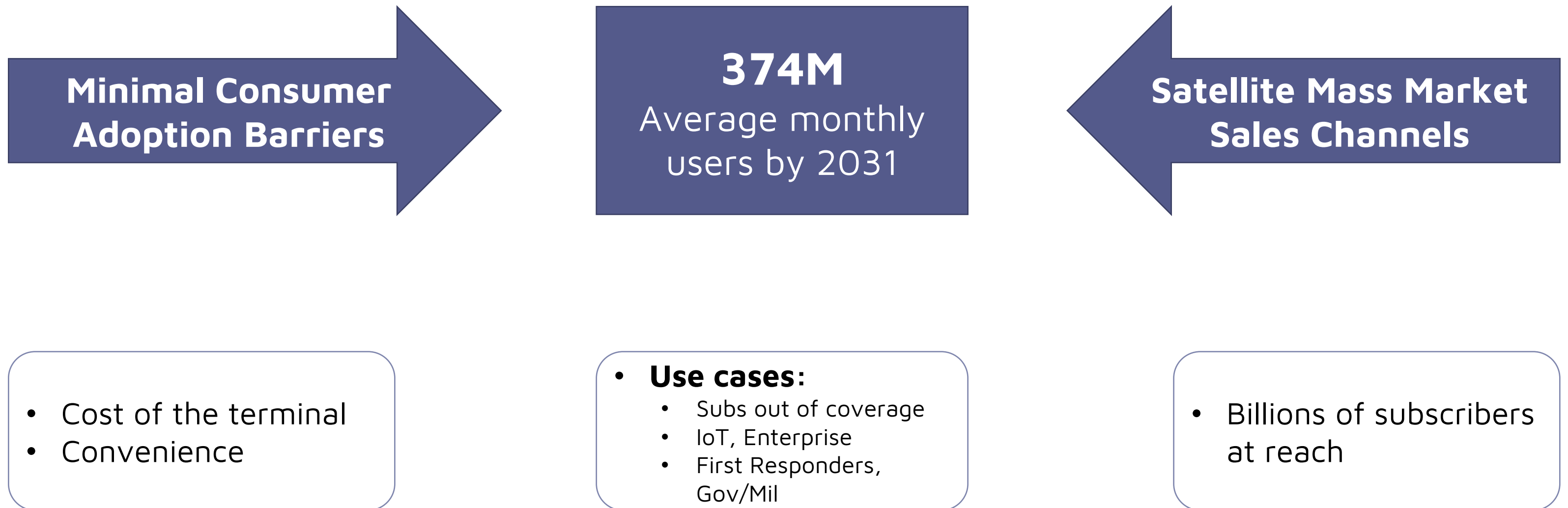
Source: NSR's [5G via Satellite, 3rd Edition](#) report

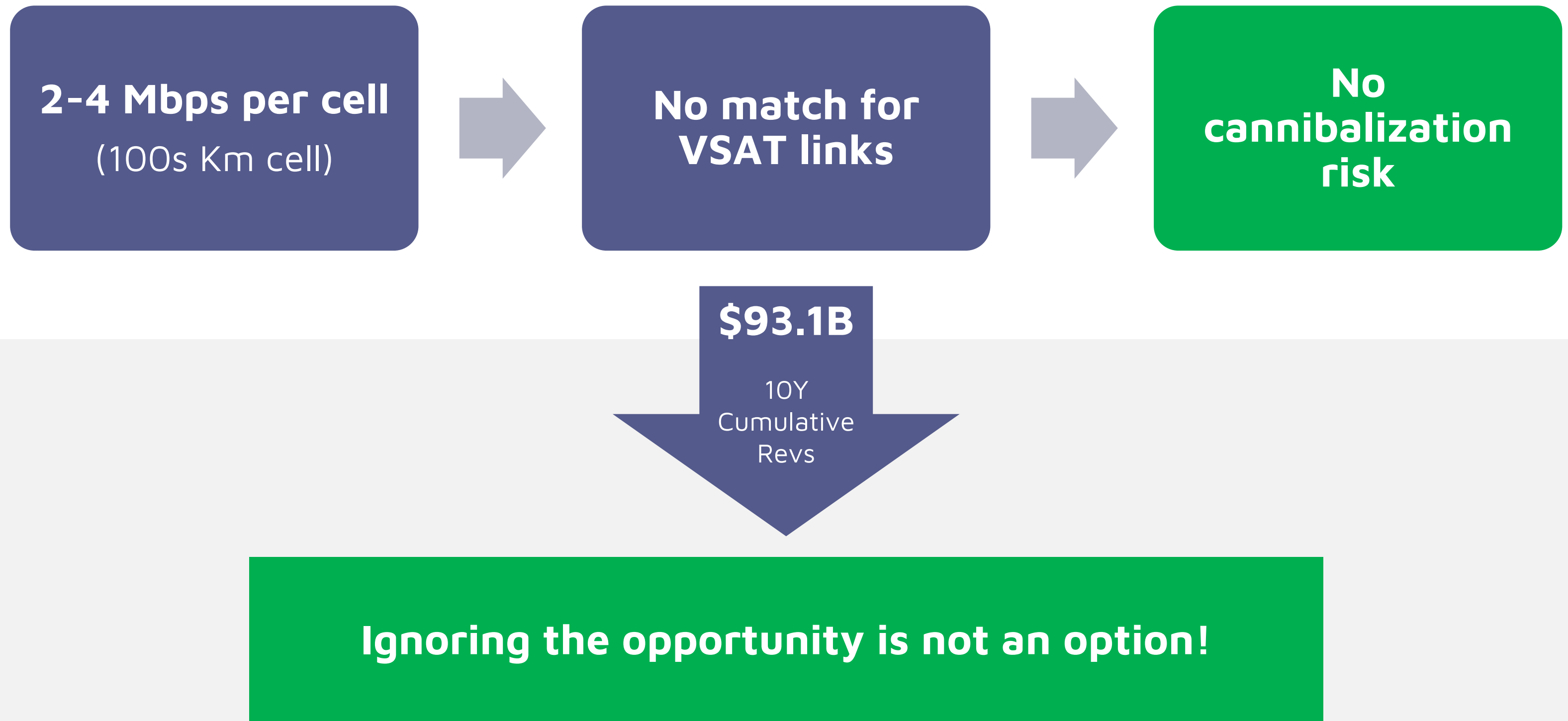
Who Is In This Race?

	Using MNOs' Spectrum			Using MSS Spectrum	
Players	Lynk	AST SpaceMobile	Starlink	Globalstar Iridium	Inmarsat Omnispace
Backward handset compatibility & chipset availability		✓			✗
Tech challenge & performance		✗			✓
Regulatory and spectrum		✗			✓



How large is the opportunity for Direct Satellite-to-Device market?





The background of the slide is a deep space image showing several galaxy clusters in shades of blue, orange, and red. Overlaid on this is a complex network of white lines and dots, resembling a web or a data structure, which spans across the top and middle of the image. The word "Questions?" is written in a large, white, sans-serif font across the center of the image.

Questions?



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