



COMMUNICATION SATELLITE INDUSTRY TRENDS

Presented by



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Horizon Scan

Industry Disrupter

- New Launchers
- Mega Constellations
- Vertical Integration
- Sovereignty



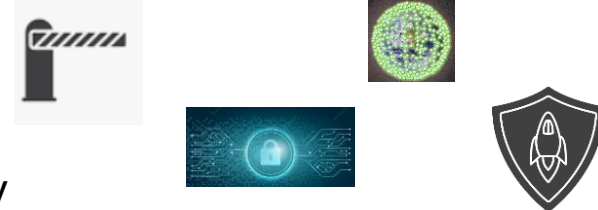
Driver

- Advancement in technology
- Cheaper access to space
- Need for diversification
- Current Geopolitical conditions



Result

- Reduced barrier to entry in space
- Flooding of capacity
- Less number of competitors
- Closing gap b/w space and security



Other Disrupters



Cloud Technology
Digital Payload
OISL
COTS



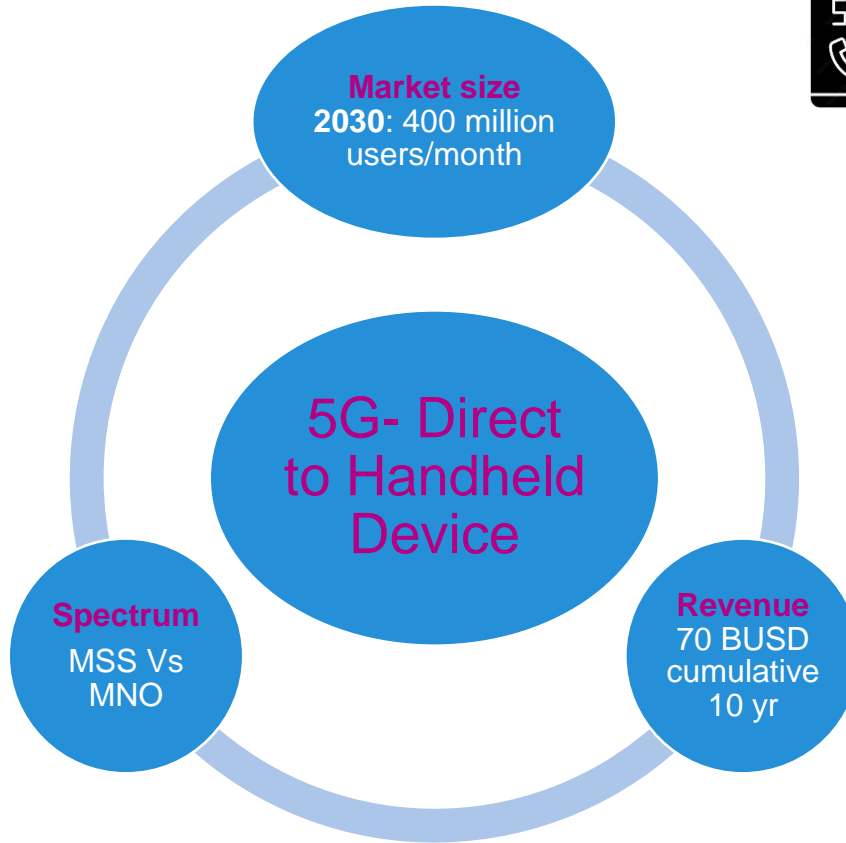
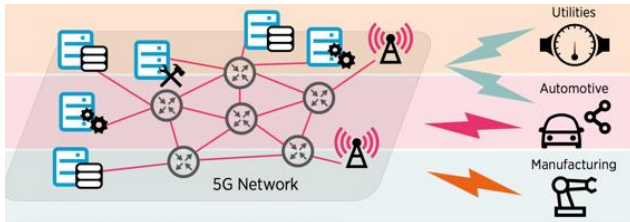
Insurance rates
Private Equity/Billionaires
Privatization



War for Talent
International
Partnerships

5G-Direct to Handheld Device

Next Big Wave



It could irrevocably change the face of consumer mass market

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